



SI BANK & TRUST FOUNDATION

BIENNIAL REPORT FISCAL YEARS 2002 & 2003



IMPROVING THE QUALITY OF LIFE THROUGH MORE ORGANIZATIONS THAN EVER BEFORE

Mission and Objectives

SI Bank & Trust Foundation (“Foundation”) seeks to help improve the quality of life in the communities served by SI Bank & Trust. Grants are made to eligible organizations in the areas of education, health, human services, arts and culture, community development and housing. Grants will be made only to organizations organized and operated exclusively for charitable or educational purposes.

The purpose of the Foundation is to promote charitable and educational activities within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, including, but not limited to, the following:

- (a) Making awards, grants or other distributions to expand home ownership opportunities and provide access to affordable rental housing;
- (b) Supporting youth development programs to improve life options through education and work skills;
- (c) Supporting community organizations that contribute to the quality of life in the communities served by SI Bank & Trust.

SI Bank & Trust Foundation Officers and Directors

Officers

Harry P. Doherty, Chairman and President
Elizabeth Dubovsky, Executive Director
Allan Weissglass, Vice President
John R. Morris, Treasurer
Patricia A. Smith, Secretary

Directors

Arthur Decker
Alice Diamond
Harry P. Doherty
John G. Hall
Denis P. Kelleher
John R. Morris
Allan Weissglass

Staff

Elizabeth Dubovsky, Executive Director
Marie Payne, Program Associate

Thank you to the following organizations for the photographs used in this report:

College of Staten Island Foundation
Community Service Society—RSVP/SERVE

Seamen’s Society for Children and Families
Senior Olympics of Staten Island

Staten Island Advance
Staten Island University Hospital

Message of the Chairman and Executive Director

SI Bank & Trust Foundation has helped meet the needs of more people through more organizations in more communities than ever before in its fifth and sixth fiscal years. The story of our foundation giving mirrors the growth of the bank and expansion of its service area. It reflects the growth of foundation assets as the value of SI Bancorp Inc. shares has grown and it directly corresponds to the needs presented by local, community-based organizations.

SI Bank & Trust Foundation is now recognized for its philanthropic professionalism, as well as for being a foundation that's teaching the community about giving. It has been gratifying to be called a foundation that "hears, not just listens to, the needs of our community."

We learned much following September 11, 2001. Mostly we learned about the depth and breadth of human generosity as local individuals and groups of neighbors and business people and bank employees rushed to give to The Staten Island September 11th Fund, American Red Cross, and the New York Police and Fire Widows and Children's Benefit Fund to have us match their giving dollar for dollar. In little over two months this foundation was pleased to match over \$500,000 to these organizations responding to the tragic aftermath of the World Trade Center attack. Then, there was more to do.

Acting on the concerns of our directors about the plight of local nonprofits facing the perfect storm of economic downturn, decreased government funding and individual giving, increased service needs and hesitation to ask for help for themselves, this foundation "turned on a dime" to conceive, issue and implement the Emergency Nonprofit Matching Fund. Within weeks, 35 approved organizations received their first checks to launch their fund raising efforts.

On the pages that follow we are pleased to share the comments of a sample of those groups who raised dollars which the foundation matched. We granted over \$670,000 through the Emergency Nonprofit Matching Fund.

As turbulent times and economic uncertainty have continued we are as determined as ever to strengthen organizations and provide resources to make them effective. In addition, we recognize the importance of leadership development and appreciate the value of collaborations and networks of organizations sharing information, resources and expertise in serving similar populations or addressing common issues.

We have now funded technical/management assistance for over 17 groups through Community Resource Exchange, National Executive Service Corps, Neighborhood Technical Assistance and the Nonprofit Connection. We are supporting the efforts of PASE, the Partnership for After School Education, to facilitate the growth of a network of after school administrators and providers on Staten Island and have helped sustain a network of providers of services to the elderly, the Staten Island Interagency Council on Aging. In addition, we have committed multi-year funding to the Technical Assistance and Training program of the Housing and Community Development Network of New Jersey for their member organizations.

The grants listing pages that follow reflect our range of giving as we continue to provide capital, project and general operating funds in the areas of arts, education and human services. We look forward to developing new initiatives in these areas and are pleased to announce the SI Bank & Trust Foundation Employee Matching Gift Program. Directors and employees of SI Bank & Trust and SI Bank & Trust Foundation will now have their giving to charitable organizations in New Jersey and New York matched dollar for dollar to an annual maximum.

And so the giving will continue to more people, through more organizations, in more communities. Indeed, we are pleased to engage in it, encourage it and empower it.



A handwritten signature in blue ink that reads "Harry P. Doherty".

Harry P. Doherty
Chairman and President

A handwritten signature in blue ink that reads "Elizabeth Dubovsky".

Elizabeth Dubovsky
Executive Director

Emergency *Response*

Our Emergency Nonprofit Matching Fund of fiscal year 2002 brought out the best efforts of board, staff, members and supporters of our local organizations. Along with those efforts came extraordinary gratitude for Foundation support. The following quotes describe the impact of the funding.

“The SI Bank & Trust Foundation Emergency Matching Grant was full of compassion. And the staff loved working on the match! The Board rose to the occasion...and the Museum can never thank SI Bank & Trust Foundation enough for the compassionate grant. It is one foundation in our community that hears, not just listens, to the needs of its community.”

Jacques Marchais Museum of Tibetan Art

“I am enclosing a copy of a \$5,000 check which just came in as testimony to the power of the matching grant concept. I hope you all do it again! It was a fabulous fundraising tool!”

Project Hospitality

“This is absolutely one of the most successful fundraisers we have ever been involved in and we have certainly received so much more than we could have hoped. Imagine, 40 persons receiving meals for every weekday for an entire year. You cannot beat this return.”

Meals On Wheels

“The requirement to raise additional funds from new sources prompted Board and staff to implement creative strategies already existing in programs and services to secure revenue. Thank you SI Bank & Trust Foundation for a quick response to community need. Your foresight and action made a very difficult time that much easier for us to navigate. Let’s hope we never need this wonderful fund again!”

Council on the Arts & Humanities for Staten Island

“The ‘matching’ component stimulated significant fundraising focus and creativity, prompting new programs and efforts in this area and the acquisition of many new and upgraded donors...It brought together the Greenbelt family, including its Board, staff, and constituents, in a productive and gratifying fundraising endeavor.”

Greenbelt Conservancy, Inc.

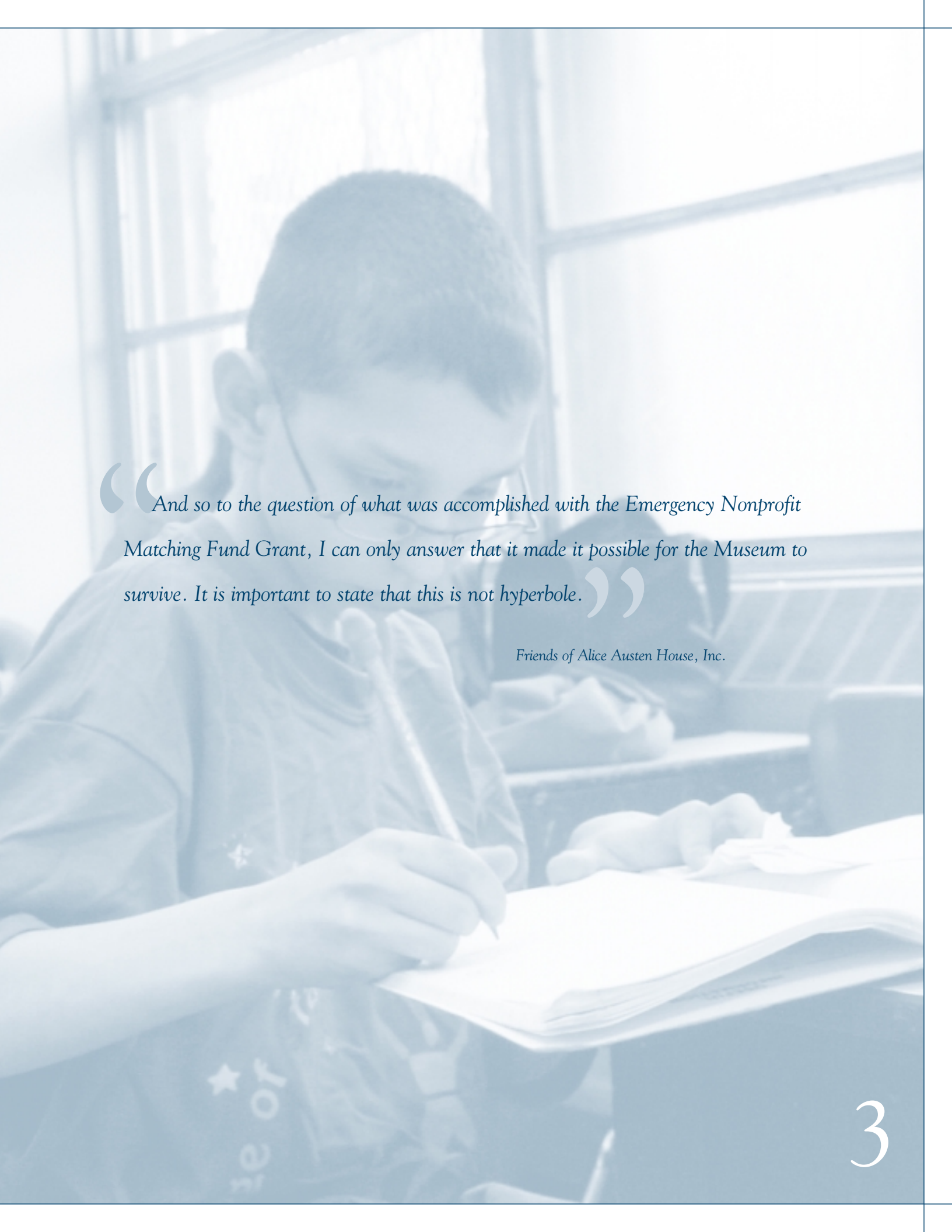
“SI Bank & Trust Foundation’s sensitivity to the problems and challenges facing New York’s nonprofits after the attacks of September 11 has made a significant difference. The challenge you issued, and funds you granted helped defray the operating expenses of the Museum, and allow us to carry on through one of the most difficult of times New York can remember.”

National Lighthouse Museum

“The Emergency Matching Grant went a long way in continuing much needed services to those in need on Staten Island. The funds for the Stapleton Community Service Worker enabled her to serve approximately 480 individuals and supervise the service of another 1,600. The funds for the Port Richmond Cook position allowed 3,155 hot meals to be served. And the funds we allocated to the Stapleton Gains After-School Tutorial and Enrichment Program provided one year of internet access for twelve computers, educational software and reference books for the program’s library. Once again, thank you for your generous contribution.”

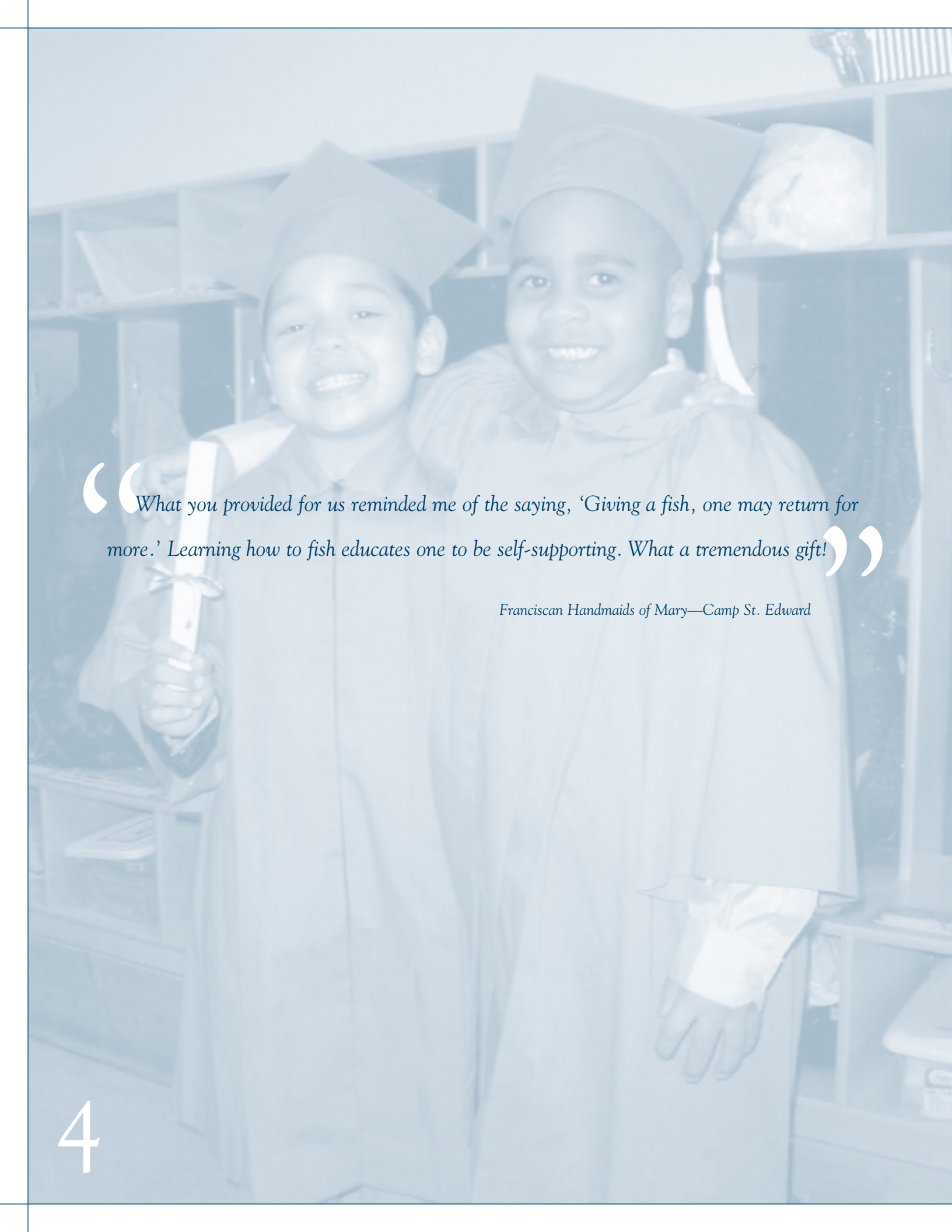
The Salvation Army



A young boy with glasses is sitting at a desk in a classroom, writing in a notebook. He is wearing a dark t-shirt with a star and the text "Friends of Alice Austen House, Inc." visible. The background shows other students at desks and a window with blinds. The entire image has a light blue tint.

“ And so to the question of what was accomplished with the Emergency Nonprofit Matching Fund Grant, I can only answer that it made it possible for the Museum to survive. It is important to state that this is not hyperbole. ”

Friends of Alice Austen House, Inc.



“What you provided for us reminded me of the saying, ‘Giving a fish, one may return for more.’ Learning how to fish educates one to be self-supporting. What a tremendous gift!”

Franciscan Handmaids of Mary—Camp St. Edward

Dedicated *Service*

SI Bank & Trust Foundation has appropriated over \$13 million in grants since it was founded in late 1997. We have directly supported our schools, our cultural groups and our dedicated human services groups. With the close of the 2003 fiscal year, 17 arts groups and social service providers moved quickly to take advantage of top quality consulting services funded by the Foundation to help them better serve more people. Here's the response of two.

"This letter is meant to convey a heartfelt 'Thank You' for providing the workshop by Community Resource Exchange. It was an absolute learning experience. Listening to the different program inceptions, goals, struggles, maintenance and survival was most encouraging.

Most fitting for me was hearing from Holly, the CRE presenter, all the helps and means of applying for support, especially those that are at our fingertips. Some of these I have tried but just learning better and unique ways of doing and responding was an eye opener. Hearing about the many options that worked for others, especially those similar to ours was very encouraging. I was also able to make immediate connections for my program. Josephine from the Urban League was able to provide responsible summer youth counselors for the day camp, Camp St. Edward. Therefore, I experienced the workshop as a means of education, technical help, interviewing skills and the opportunity of meeting new friends with tremendous ideas.

What you provided for us reminded me of the saying, 'Giving a fish, one may return for more.' Learning how to fish educates one to be self-supporting. What a tremendous gift!"

Franciscan Handmaids of Mary—Camp St. Edward

"I read your letter regarding the National Executive Service Corps with great interest. As a matter of fact, all of the areas in which the NESC is active would be helpful for the board and me to explore. Though, were I to pick a couple, I would begin with human resources, marketing, and board development. Furthermore, I would gladly participate in the Leadership Development Program. It sounds like an exciting opportunity.

This initiative, I believe, supplies the proverbial shot in the arm. It is very easy, and perhaps, especially so here on Staten Island, to become complacent and continue to do things the way they have always been done. I know I need inspiration from the outside, and I know my colleagues here on the Island feel the same."

Friends of Alice Austen House, Inc.



Grants \$5,000 and Over

180, Turning Lives Around, Inc. *Amanda's Easel Art Therapy Program*
Alzheimer's Foundation of Staten Island *Overnight Respite Program*
American Cancer Society Staten Island Area *Flagship sponsor for "Making Strides Against Cancer"*
American Heart Association *Sponsorship for American Heart Walk*
American Red Cross—S.I. Chapter *Foundation match of community donations for WTC disaster relief funds*
Staten Island AIDS Task Force, Inc. *CAREER: Job counseling program for people affected by HIV/AIDS*
Art Lab, Inc. *Artistic Bridges: Higher education immersion program*
Beulah Church on the Rock *Food pantry and expansion of services to include a soup kitchen*
Big Brothers Big Sisters of Ocean County *High School BIGS Mentoring Program*
Boy Scouts of America *Operating support of the Staten Island/Brooklyn Councils*
Boys Hope Girls Hope *Emergency Nonprofit Matching Fund*
The Bridge Fund of New York Inc. *Help Staten Island residents with housing financial stability*
The Calvary Fund, Inc. of Calvary Hospital *Satellite in Brooklyn to extend care to residents of Staten Island and Brooklyn*
Camelot Counseling Centers *Musical/art therapy activities in the School Violence Prevention Program at Concord High School*
Caregivers of Central Ocean County *Recruit and train additional volunteers to serve more senior care receivers*
Catholic Charities, Diocese of Trenton *Establishment of a community outreach center for the immigrant population in Lakewood, NJ*
Catholic Charities—Archdiocese of New York *Equipment and supplies for the newly constructed CYO-MIV Community Center*
Catholic Youth Organization (CYO) *Construction of a new water park and Emergency Nonprofit Matching Fund*
Central Family Life Center *Emergency Nonprofit Matching Fund*
Cerebral Palsy of Monmouth & Ocean Counties *Surfacing of a specialized playground at Agency's Lehmann Center in Lakewood, NJ*
Chevra Hatzalah *Emergency Nonprofit Matching Fund*
The Church of St. Stephen *Capital improvements for community handicapped accessibility*
City Tech Foundation *Summer 2003 exchange program between New York City College of Technology and L'Université d'Evry*
The College of Staten Island Foundation *Strategies for Success program, Emergency Nonprofit Matching Fund and general operating support*
Community Agency for Senior Citizens *Emergency Nonprofit Matching Fund*
Community Resource Exchange *Technical assistance to SI community based organizations (CBOs)*
Community Resources *Specially equipped van and support for greenhouse project*
Council on Foundations *Membership contribution*
Council on the Arts and Humanities for S.I. *Straight From the Arts and Emergency Nonprofit Matching Fund*
Drew University *Gateways to the Future campaign*
The Eden II School for Autistic Children, Inc. *Purchase, renovation and construction of a facility for adult programs and Emergency Nonprofit Matching Fund*
Eger Lutheran Homes and Services *Establishment of the Eger Harbor House Library; for computers and instruction*
Fifth Avenue Committee *Affordable housing economic development work to assist low income residents in South Brooklyn*
Franciscan Handmaids of Mary Camp St. Edward *Summer bus camp transportation and Emergency Nonprofit Matching Fund*
Friends of Alice Austen House *Event and journal support and Emergency Nonprofit Matching Fund*
The Fund for Public Schools, Inc. *Initiative for School Success*
The Garibaldi-Meucci Museum *Three-fold education program at Garibaldi-Meucci Museum*
Georgian Court College *Event support*
Girl Scout Council of Greater New York *Girl Scout Council programs serving low-income girls and women on Staten Island*
Global Kids *Power of Citizenry Community Building Program at Curtis High School*
Great Kills Little League *Resurface blacktop to make complex wheelchair accessible for handicap children's division*
Greenbelt Conservancy, Inc. *The Environmental Education Department's School Programs and Emergency Nonprofit Matching Fund*
The Heart Institute *Left Ventricular Assist Device*
Historic House Trust of NYC, Inc. *Collection of 1950's furniture, paintings and artifacts for Conference House Park*
Housing & Community Development Network of NJ *Technical Assistance and Training Center to develop affordable housing*
Immaculate Conception School *Emergency Nonprofit Matching Fund*
The Interfaith Council for Homeless of Union County *Families First Project*
Interfaith Health & Support Services of Ocean County *Intergenerational school youth program*
Interfaith Hospitality Network of Ocean County *Housing support for homeless families*
Jacques Marchais Museum of Tibetan Art *General operating support and Emergency Nonprofit Matching Fund*
Jewish Community Center of Staten Island *Coaching on Wheels soccer program; Unity Games; and Emergency Nonprofit Matching Fund*
Jewish Family & Vocational Service *After school SPOT program and JFVS Elderday Care Program*
Jewish Foundation School of Staten Island *Classroom building project*
The Joey DiPaolo AIDS Foundation, Inc. *Camp T.L.C.—Teens Living a Challenge*
The John A. Noble Collection *Various oral history programs and Emergency Nonprofit Matching Fund*
KBW Family Fund *WTC disaster relief contribution*
Kimball Medical Center Foundation *Expansion of Emergency Department, Psychiatric Emergency Screening Services, Radiology and Outpatient Departments*
Long Beach Island Community Center Inc. *Van purchase to transport English as a Second Language students to their classes in Lakewood, NJ*
Lutheran Family & Community Services *Employment project for West African refugees and asylees on Staten Island*
March of Dimes Birth Defects Foundation *Celebrity fundraising events including a gourmet gala, bowl-a-thon and walk-a-thon*
Marquis Studios Ltd. *Art programs and Center for small animal studies at PS 16 in Tompkinsville*
Meals on Wheels of Staten Island *Emergency Nonprofit Matching Fund*
Metropolitan College of New York *Refurbishment of the Staten Island Center of the college*
The Metropolitan Museum of Art *Staten Island Borough Evening*
Metropolitan NY Synod Evangelical Lutheran Church *"TRACK" truancy program on Staten Island*
Middlesex Interfaith Partners with the Homeless *General operating expenses for various programs for homeless in Middlesex, NJ*
Monmouth Housing Alliance *Community Outreach Initiative*
Mount Loretto-M.I.V. *Kenny Cottage Renovation Project*

Mount Manresa Retreat House *Housing and feeding of rescue workers at WTC disaster*
National Executive Service Corps *Technical assistance to selected Staten Island arts and cultural organizations*
National Lighthouse Museum *Educational Outreach Program—"Traveling Lights" and Emergency Nonprofit Matching Fund*
Neighborhood Housing Services *Senior Certificates Program; Home Maintenance Training Program; Homeownership Center*
New Destiny Housing Corporation *Housing support*
New Direction Services, Inc. *Support for food pantry to help needy, elderly and disabled clients in Port Richmond*
The New Life Church of Staten Island *Operating support for computer lab*
NY Center for Interpersonal Development *Support of Initiative for School Success program*
New York State Newspapers Foundation, Inc. *Newspapers in Education program*
The NYC Police & Fire Widows' & Children's Fund *Foundation matching funds for WTC disaster relief*
New York Urban League—Staten Island Branch *Support for college admission program, Intended Purpose, Inc.*
Northfield Community Local Development Corporation *Start up support for newly expanded weatherization services and Emergency Nonprofit Matching Fund*
NYC2012 *Support for selection of NYC as 2012 site of the Olympic Games*
Ocean County Girl Scout Council *Summer camp program*
Ocean's Harbor House *Capital funding for transitional housing for 12 homeless and runaway youth*
Paper Mill Playhouse *Adopt-A-School community outreach initiative*
PASE Partnership for After School Education *The PASE Training Institute for Afterschool Programs*
Preservation League of Staten Island *Support to employ an Executive Director and staff*
Project Hospitality *Harvest Home Dinner sponsorship and Emergency Nonprofit Matching Fund*
Richmond Senior Services, Inc. *Support of the Senior Food Mart and for renovations for a shared housing program*
Rutgers, The State University of New Jersey *Rutgers CASE—Survey of human services and community organizations in Monmouth and Ocean Counties*
S.I. Center for Independent Living *Grant for technical assistance and Emergency Nonprofit Matching Fund*
Staten Island Chamber of Commerce Foundation *SI Waterfront Festival at the Ferry*
S.I. Employment Education Consortium *General support for phone and security systems and staffing*
S.I. Tough Love *Operational funds for Tough Love and funds for the Concord Court project*
Saint Vincent Catholic Medical Centers *Support for various fund raising events supporting patient care services*
The Salvation Army of Greater New York *Salary for part-time CREST coordinator and Emergency Nonprofit Matching Fund*
The Sandler O'Neill Assistance Foundation *WTC disaster relief contribution*
Sandy Ground Historical Society *Satisfaction of mortgage and sidewalk repair*
The School for Children with Hidden Intelligence *Support for additional staff and equipment*
SCORE—Service Corps of Retired Executives Assoc. *Counseling services to individuals to start or expand small businesses*
Senior Housing Resource Corporation *Support for housing developer*
Seton Foundation for Learning *Emergency Nonprofit Matching Fund*
Sisters of Charity Housing Development Corporation *Development of 19 units of affordable housing for the chronically mentally ill*
Snug Harbor Cultural Center *Event and exhibition support and Emergency Nonprofit Matching Fund*
Seamen's Society for Children and Families *Capital Campaign support and Emergency Nonprofit Matching Fund*
St. John's University *Scholarship and event support*
St. Mary of the Assumption Parish *Building repairs; Latino Civic Association's ESL program; and operating expenses*
St. Paul's Church *Holiday event to benefit the feeding program of St. Paul's*
St. Peter's High School for Girls *Reconstruction/repair of science lab and purchase of modern scientific equipment*
St. Stanislaus Kostka Church *Support for Polish Day to aid scholarship foundation*
St. Teresa School *Capital improvements for community outreach*
Stapleton Union American Methodist Episcopal Church *Roof repair to benefit community outreach programs*
Staten Island Ballet Theater *Dancing Over Walls program*
Staten Island Botanical Garden, Inc. *Emergency Nonprofit Matching Fund*
The Staten Island Children's Campaign *General operating support and matching grant*
Staten Island Children's Museum *Support of museum's educational activities and Emergency Nonprofit Matching Fund*
Staten Island Economic Development Corporation *Support for the Women and Minority Business Enterprise Program and general operating support*
Staten Island Friends for Hospice Care *Support for terminally ill*
Staten Island Historical Society *Renovations at Richmondtown; program and event support; and Emergency Nonprofit Matching Fund*
Staten Island Institute of Arts and Sciences *Publicity Campaign Vision 120; Mastering Art Education program; and Emergency Nonprofit Matching Fund*
Staten Island Inter-Agency Council For Aging, Inc. *General operating support*
Staten Island Mental Health Society *Mental health satellite clinic for counseling services at P.S. 57 and Emergency Nonprofit Matching Fund*
Staten Island Rebels Athletic Association *Equipment, rental space and uniforms for young women's basketball program*
Staten Island September 11 Fund *Foundation match of WTC disaster relief funds from the general community*
Staten Island Sports Hall of Fame *Expenses and equipment for the organization's new permanent headquarters*
Staten Island Symphony *Event support and Emergency Nonprofit Matching Fund*
Staten Island University Hospital *Campaign for Care and Healing and naming of Mammography Suites of Breast Imaging Center*
Staten Island YMCA *Initiative for School Success/Virtual Y after school program at P.S. 57*
Staten Island Zoological Society *Event sponsor for "Golfari 2003" and Emergency Nonprofit Matching Fund*
Stephen Siller Let Us Do Good Children's Foundation *Event support*
Traditions House Inc. *Event support and Emergency Nonprofit Matching Fund*
Union County College Foundation *College for Teens program; event and scholarship support*
United Activities Unlimited, Inc. *Summer in the City at P.S. 18 Beacon Center and event support*
United Cerebral Palsy of New York City *Resource center and assistive technology lending library ("Share")*
United Way of Ocean County *Support of America's Promise Youth Initiative in Ocean County*
Universal Temple of the Arts *For general operating support*
The Visiting Nurse Association of Staten Island *For event sponsorships*
Volunteers of America *Teach horseback riding to preschool children with disabilities and therapy support*
Wagner College *Event support*
West Brighton Community LDC *Emergency Nonprofit Matching Fund*

Financial Statements

Statements of Financial Position (Modified Cash Basis)

	June 30	
	2003	2002
Assets		
Cash and cash equivalents.....	\$ 315,966	\$ 42,237
Investments, at market value.....	71,771,995	71,712,461
Prepaid Federal excise tax.....	—	33,096
Total assets	<u>\$72,087,961</u>	<u>\$71,787,794</u>
Liabilities and Net Assets		
Liabilities		
Grants payable	\$ 1,182,250	\$ 400,000
Accrued expenses.....	21,251	18,500
Total liabilities	1,203,501	418,500
Unrestricted net assets.....	70,884,460	71,369,294
Total liabilities and net assets.....	<u>\$72,087,961</u>	<u>\$71,787,794</u>

Statements of Activities (Modified Cash Basis)

	Year Ended June 30	
	2003	2002
Support and revenue		
Dividends	\$ 1,891,856	\$ 1,437,702
Interest	2,721	4,296
Total support and revenue	<u>1,894,577</u>	<u>1,441,998</u>
Expenses		
Grants.....	3,059,531	2,815,009
Administrative and general		
Office expenses	152,576	120,688
Professional fees	22,281	21,154
Custodian fees.....	50,000	50,000
Federal excise taxes and filing fees	48,641	32,619
Insurance	7,008	6,971
Dues and subscriptions.....	418	397
Miscellaneous.....	3,850	4,766
Total administrative and general.....	<u>284,774</u>	<u>236,595</u>
Total expenses	<u>3,344,305</u>	<u>3,051,604</u>
(Deficiency) of revenue to cover expenses before other additions.....	(1,449,728)	(1,609,606)
Other additions		
Net realized gain on investments	376,259	1,087,076
Net unrealized gain on investments.....	363,314	18,791,558
Net gain on non-cash grant.....	225,321	—
Increase (decrease) in unrestricted net assets	(484,834)	18,269,028
Unrestricted net assets, beginning of year.....	71,369,294	53,100,266
Unrestricted net assets, end of year.....	<u>\$70,884,460</u>	<u>\$71,369,294</u>

Application *Guidelines*

Guidelines

SI Bank & Trust Foundation provides financial support to strengthen the capacity of local, service-providing organizations to better serve more people. Grants are made to eligible organizations in the communities served by SI Bank & Trust.* The Foundation funds programs in the areas of education; health and human services—especially youth development, housing; arts and culture; and community development.

Applicants in the geographic service area of the Foundation should contact the Foundation office for timesaving application assistance by discussing potential requests with program staff or the Executive Director. Applicants will be advised as to the appropriateness of requests based on current Foundation priorities. The Executive Director reviews all completed requests. Contacting board members to discuss requests is viewed negatively and is discouraged.

The Foundation funds capital requests, general operating requests including event sponsorships, project requests and technical assistance. The maximum level grant awarded is \$225,000 over three years for capital projects. After three continuous years of funding an organization may not apply for at least one year. General operating requests, other than event support, are considered for one year only.

Grants are made only to 501c(3) organizations operated exclusively for charitable or educational purposes. We are required to verify this tax-exempt status. If needed, please contact the Foundation for a copy of a form letter to request a copy of your Letter of Determination from the IRS.

Requests of \$5,000 and over must be submitted using the SI Bank & Trust Foundation Grant Application, following the proposal format and including the supporting documents listed. Please submit one (1) copy of the completed “Request for Grant” form with an original signature along with the proposal and other supporting documents. The Common Application Form for New York and New Jersey is acceptable. Requests under \$5,000 can be in the form of a letter accompanied by the signed “Request for Grant” form.

Proposals are reviewed throughout the year. There are no deadlines for submission but there are limits and requirements that apply. Contact the Foundation office at 718-697-2832 for guidance and to obtain an application. Applications may also be downloaded from the bank website, Foundation section, at www.sibk.com.

*Communities served by SI Bank & Trust include: Staten Island, Bay Ridge, Bensonhurst and Homecrest in Brooklyn, and Ocean, Monmouth, Middlesex, and Union Counties in New Jersey. Check www.sibk.com for branch locations.

Limitations

Multiple requests in a year for event sponsorships, journal ads, membership or annual donations from a single organization will not be accepted. Organizations are asked to submit one (1) request for all events planned during the Foundation’s fiscal year, which begins July 1 and ends June 30th. Organizations with multiple divisions, units or teams are asked to send one request from the organization leader for all units.

Contributions generally will not be made:

- For renovations/repairs to places of worship (for community outreach programs only)
- In response to solicitors on behalf of an organization (response to organization leadership only)
- For yearbook ads
- To private foundations or individuals
- To political causes, candidates or lobbying efforts
- For research, including medical research
- To cemetery associations
- To animal welfare groups
- To fraternal and veterans organizations
- To business, professional and civic associations or clubs
- For memorial fundraising events
- For tickets to fundraising events

Giving Back

ORGANIZATIONS FUNDED

100 Year Association of New York 120 Precinct Community Council 180, Turning Lives Around, Inc. The Academy of Medicine of Richmond Academy of St. Dorothy ACB Housing Partners Foundation Algonquin Arts All Saints' Episcopal Church Alzheimer's Foundation of Staten Island American Cancer Society Staten Island Area American Diabetes Association American Foundation for Disabled Children American Heart Association American Heart Association—Ocean County The American Ireland Fund American Liver Foundation American Lung Association American Red Cross—Brooklyn Chapter American Red Cross—Jersey Coast Chapter American Red Cross—S.I. Chapter Amethyst House Inc. Amyotrophic Lateral Sclerosis Association Ancient Order of Hibernians—Division #1 Staten Island AIDS Task Force, Inc. Art Lab, Inc. Arthritis Foundation, New York Chapter Arthur D. Phillips Scholarship Fund The Artists' Federation Asian American Coalition of Staten Island Association of Fundraising Professionals Association of Small Foundations Autism Foundation of New York Bais Kaila Torah Preparatory High School Bais Reuven Kamenitz Bais Tova Girls Elementary School Bais Yaakov High School of Lakewood Barneget Township School District Bay Ridge Community Council Bay Ridge Festival of the Arts Bay Ridge United Methodist Church Bayview Community Council, Inc. Bethel United Methodist Church Bethlehem Lutheran Church Beulah Church on the Rock Bezalel Yeshiva of Lakewood Big Brothers Big Sisters of NYC Big Brothers Big Sisters of Ocean County Bikur Cholim of Lakewood Bloomfield Conservancy B'nai B'rith—Staten Island Lodge No. 1434 Bnos Yaakov Elementary School Boy Scouts of America Boy Scouts of America—Jersey Shore Council Boys Hope Girls Hope The Bridge Fund of New York Inc. Brooklyn Bureau of Community Service Brooklyn Youth Chorus Bnos Chayil High School Cadets Baseball Club, Inc. Cal Ripken Baseball League of Great Kills The Calvary Fund, Inc. of Calvary Hospital Camelot Counseling Centers Cancer Care, Inc. Caregivers of Central Ocean County Caregivers of Lakewood, Inc. Carl H. Kumpf Middle School PTA The Cathedral Club of Brooklyn Catholic Charities, Diocese of Brooklyn & Queens Catholic Charities, Diocese of Trenton, Emergency Services Division Catholic Charities—Archdiocese of New York Catholic Youth Organization (CYO) Center for Migration Studies Central Family Life Center Cerebral Palsy of Monmouth & Ocean Counties Chai Lifeline Character Studies Productions The Cheder Chevra Hatzalah Childhood Leukemia Foundation The Children's Home Society of New Jersey Chrissy & Friends, Inc. Christ Church Church of Our Lady of Pity Church of St. Joseph—St. Thomas Church of St. Rita The Church of St. Stephen Church of the Blessed Sacrament The Church of the Holy Child City of New York Parks & Recreation City Tech Foundation Clark Public Library Clark Senior Housing Inc. Clark Volunteer Emergency Squad The College of Staten Island Foundation Collier Services Foundation Councilcille Cultural Center Community Access Unlimited Community Agency for Senior Citizens Community Resource Exchange Community Resources Company of Dance Arts The Company of Music Theater & Dance Inc. Concord Community Development Corporation Congregation B'nai Jeshurun Congregation Temple Emanu-El Contact of Ocean County, Inc. Cooley's Anemia Foundation, Inc. Council of Jewish Organizations of Staten Island Council of New Jersey Grantmakers Council on Foundations Council on the Arts and Humanities for Staten Island Covenant House Cranford High School Cranford Jaycees Cranford Junior Woman's Club Crisis Pregnancy Center of New York Curtis High School Cystic Fibrosis Foundation Daughters of St. Paul Deborah Hospital Foundation Deborah Hospital Foundation—Covered Bridge Chapter Dover Township Police Athletic League The Dr. Theodore A. Atlas Foundation Drew University East Brunswick Baseball League East Brunswick Education Foundation East Brunswick High School East Brunswick Jewish Center East Brunswick Regional Chamber of Commerce Charitable Foundation Inc. East Brunswick Rescue Squad Easter Seals New Jersey The Eden II School for Autistic Children, Inc. Educational Opportunity Fund Inc. Eger Lutheran Homes and Services Emmanuel Cancer Foundation Enrichment Through The Arts, Inc. Family Service of Westchester The Federation of Italian-American Organizations of Brooklyn Fieri National, Inc. Fifth Avenue Committee Fifty Plus First Book—Staten Island The First United Christian Church Fontbonne Hall Academy Fort Hamilton High School The Foundation Center Franciscan Handmaids of Mary Camp St. Edward Free Spirit Summer Youth Program Freedom From Fear Friends of Alice Austen House Friends of Blue Heron Park Friends of RSVP The Fund for Public Schools, Inc. The Garden State Chapter of Myasthenia Gravis Foundation The Garibaldi-Meucci Museum Gateway Rotary Club Foundation Georgian Court College Girl Scout Council of Greater New York Global Kids Good Counsel Inc. Grace Foundation of New York Great Kills Little League Great Kills Memorial Day Parade Committee Greenbelt Conservancy, Inc. The Green-Wood Historic Fund Habitat for Humanity of Suffolk Hamilton Invitational Soccer Tournament Harding Elementary School The Heart Institute Heartshare Human Services of New York Hellenic Times Scholarship Fund Hemophilia Association of New Jersey Holy Cross Greek Orthodox Church Holy Trinity-St. Nicholas Greek Orthodox Church Home Instruction Schools Hospital Audiences Inc.—Music That Heals Housing and Community Development Network of New Jersey Howell Township Police Athletic League Howell Township Public Schools Parent Advisory Council IEP Youth Services Foundation, Inc. Immaculate Conception School Indian Bandwagon, Inc. The Interfaith Council for the Homeless of Union County Interfaith Health & Support Services of Southern Ocean County Interfaith Hospitality Network of Ocean County Irish Educational Development Foundation, Inc. Italian Club of Staten Island Foundation Jackson Township Jacques Marchais Museum of Tibetan Art Jewish Community Center of Staten Island Jewish Family & Vocational Service Jewish Federation of Ocean County Jewish Foundation School of Staten Island Jewish Learning Center of Monmouth County The Joey DiPaolo AIDS Foundation, Inc. The John A. Noble Collection Junior Achievement of New York Juvenile Diabetes Foundation International KBW Family Fund Kean University Baseball Kidney and Urology Foundation of America, Inc. Kids Against Cancer Kimball Medical Center Foundation Kiwanis Club of Brighton Staten Island Foundation, Inc. Korean School of Staten Island Lakewood High School Alumni Association, Inc. Lakewood Policemen's Benevolent Association Latino Civic Association Lawyers Alliance for New York Legal Information for Families Today Leukemia & Lymphoma Society of America, Staten Island Unit Long Beach Island Community Center Inc. Long Island Blood Services Long Island University/Tilles Center Lost Voices Foundation Lutheran Medical Center Lynne Robbins Steinman Foundation March of Dimes Birth Defects Foundation Marine Corps Scholarship Foundation Marlboro Recreation Marlboro Improvement & Cultural Fund Marquis Studios Ltd. McKee Vocational and Technical High School Meals on Wheels of Staten Island Mesivta Ohr Chodosh Mesivtha Tifereth/Yeshiva of S.I. Metropolitan College of New York The Metropolitan Museum of Art Metropolitan NY Synod of Evangelical Lutheran Church in America Middlesex County College Foundation Middlesex Interfaith Partners with the Homeless (MIPH) Millburn-Short Hills 9-11 Victims' Fund Molloy College Monmouth Housing Alliance Monmouth University Monsignor Farrell High School Moore Catholic High School Mount Loretto-M.I.V. Mount Manresa Retreat House MS Society of New York The Mud Lane Society Municipal Art Society of New York Muscular Dystrophy Association Music Outreach, Learning Through Music, Inc. Mustangs Parents Football Club, Corp. NAMI-NYC Staten Island Natalie's Way Foundation National Council of Jewish Women, Inc. National Council of Negro Women, Inc. National Lighthouse Museum The National Neurofibromatosis Foundation, Inc. Neighborhood Housing Services New Destiny Housing Corporation New Direction Services, Inc. New Hope Community Church New Jersey Chamber of Commerce Foundation The New Life Church of Staten Island New Radio and Performing Arts, Inc. New York Adventure Racing Association (NYARA) NY Center for Interpersonal Development (NYCID) New York District Kiwanis Foundation New York Housing Conference and National Housing Conference New York State Newspapers Foundation, Inc. The New York Police & Fire Widows' & Children's Benefit Fund New York Urban League—Staten Island Branch Newbury School PTA, Inc. North Shore Child & Family Guidance Center North Shore Rescue Squad No. 1, Inc. Northfield Community Local Development Corporation Notre Dame Academy Elementary School NYC Junior Golf Club NYC2012 New York Regional Association of Grantmakers Oak Hill Academy The Occupational Center of Union County Ocean County College Fine Arts Center Ocean County Girl Scout Council Ocean County Hunger Relief Ocean's Harbor House OHEL Children's Home & Family Services Olivet Presbyterian Church On Your Mark Our Lady Help of Christians Parish Our Lady of Guadalupe School Our Lady of Mount Carmel-St. Benedicta School Our Lady Star of the Sea Ozanam Geriatric Foundation Pakistani Civic Association of Staten Island New York Inc. Paper Mill Playhouse Parents Without Partners/S.I. Chapter 117 PASE Partnership for After School Education Pax Christi Hospice PACCCSI—Philippine-American Civic & Cultural Community of SI Phoenix House Development Fund Point Pleasant Hospital Guild Poly Prep Country Day School Port Richmond H.S. The Power House Church Power Moves, Inc. Breaking Down Barriers Preferred Behavioral Health of New Jersey Preservation League of Staten Island Prevention Links Pro Musica Corp. Project Home of Cranford, Inc. Project Hospitality Providence House Inc. PS 1 PTA Public School 38 Rabbi Pesach Raymon Yeshiva Rahway Hospital Auxiliary Rahway Hospital Foundation Rainbows Hope Ramtown School P.T.O. Random Acts of Kindness Foundation Raphael's Life House Raritan Bay Healthcare Foundation Raritan Valley YMCA Rescue 5 Family Fund Richard H. Hungerford School Richmond Choral Society Richmond County Sapphires Richmond County Orchestra Richmond Home Needs Services Richmond Senior Services, Inc. Riverside Opera Company Robert Lowney Memorial Foundation Rocco Laurie Intermediate School 72 PTA Roselle-Cranford of Hadassah Rossmoor Charity Pro-Member Rossville A.M.E. Zion Church Men's & Women's Club Rutgers, The State University of New Jersey S.I. Center for Independent Living S.I. Employment Education Consortium The S.I. Philippine American Group S.I. Sharks Hockey Club S.I. Tough Love Saint Adalbert R.C. Church Saint Charles Rectory Saint George's Syrian Orthodox Church Saint Joseph by-the-Sea High School Saint Vincent Catholic Medical Centers Saints Cosmas and Damian Human Services Center The Salvation Army of Greater New York The Sandler O'Neill Assistance Foundation Satmar Bikur Cholim The School for Children with Hidden Intelligence SCORE—Service Corps of Retired Executives Association Sea Shelter Inc. Sea View Hospital Rehabilitation Center & Home Senior Housing Resource Corporation Seton Foundation for Learning Sisterhood of Temple Israel of Union Sisters of Charity Housing Development Corporation Sisters of Mercy Snug Harbor Cultural Center Seamen's Society for Children and Families The Solomon Schechter Academy of Ocean & Monmouth Counties Solomon Schechter Day School of Greater Monmouth County South Bronx Educational Foundation, Inc. South Richmond I.S./H.S. Southard School PTA Special Olympics New Jersey Springfield Lodge B'nai B'rith St. Alban's Episcopal Church St. Aloysius Church St. Ann's School St. Christopher-Ottilie St. Clare's Church St. Ephrem's Home School Association St. Gabriel's Church St. John Villa Academy St. John's Episcopal Church St. John's University St. Joseph Hill Academy High School St. Joseph's College St. Margaret Mary School St. Mary of the Assumption Parish St. Mary's Church St. Patrick's R.C. Church St. Paul's Church St. Peter's Boys High School St. Peter's High School for Girls St. Peter's R.C. Church St. Philips Baptist Church St. Stanislaus Kostka Church St. Teresa School St. Thomas Christian Academy St. Veronica's Church Stapleton Civilian Observation Patrol, Inc. Stapleton UAME Church Staten Island Academy Staten Island Ballet Theater Staten Island Botanical Garden, Inc. Staten Island Branch #2227 NAACP The Staten Island Chamber Music Players, Inc. Staten Island Chamber of Commerce Foundation Staten Island Chapter of Hadassah The Staten Island Children's Campaign Staten Island Children's Museum Staten Island Council on Child Abuse and Neglect, Inc. Staten Island Economic Development Corporation Staten Island Federation of Catholic School Parents Staten Island Federation of Parent Teacher Associations Staten Island Friends for Hospice Care Staten Island Historical Society Staten Island Hope Staten Island Institute of Arts and Sciences Staten Island Inter-Agency Council For Aging, Inc. Staten Island Little League Staten Island Mental Health Society Staten Island Minority Civic Association Staten Island Padres Athletic Association Staten Island Rangers Staten Island Rebels Athletic Association Staten Island Rotary Foundation Staten Island September 11 Fund Staten Island Sports Hall of Fame Staten Island Symphony Staten Island Technical High School Staten Island University Hospital Staten Island YMCA Staten Island Zoological Society Stephen Siller Let Us Do Good Childrens Foundation Suburban Community Music Center Summit BPW Scholarship Foundation, Inc. Susan Wagner High School Take the Field, Inc. Take-a-kid-Fishing, Inc. Temple Beth Ahm Temple Hillel Temple Israel Theatre Rehabilitation for Youth Toastmasters International—Area 91 Division I District 46 Tottenville High School Tourette Syndrome Association, Inc. Township of Brick Township of Howell Traditions House Inc. Trail Blazers Travis Fourth of July Committee Trinity Lutheran School UJA Federation of New York Union County College Foundation Union County Economic Development Corporation Union County Magnet High School Union Hospital Foundation The Unitarian Church of Staten Island United Activities Unlimited, Inc. United Cerebral Palsy of New York City United Hospital Fund United Way of Greater Union County United Way of Ocean County Universal Temple of the Arts University Hospice Utopia Outreach, Inc. Valley Road School PTA The Verrazano Foundation A Very Special Place VetGroup, Inc. Victory Memorial Hospital The Visiting Nurse Association of Staten Island Volunteer Heart Resuscitation Unit and Ambulance Corps of SI, Inc. Volunteers of America Wagner College West Brighton Community Local Development Corporation West Shore Little League World Association for Community Empowerment Xaverian High School Yeshiva Degel Hatorah Yeshiva Kavunas Halev Yeshiva Machzikei Hadas Yeshiva M'Kor Chaim Yeshiva of Staten Island Yeshiva Tifereth Torah Yeshiva Toras Chaim of Lakewood Yeshivas Boyan Tiferes Mordechai Shlomo The Youth Service League, Inc.

